

VEGA DAILY

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December 2, 2025

VITAMIN

01

On November 28, Zhejiang NHU Co., Ltd. increased its contract price for Vitamin E 50% feed grade to USD 7.6/KG. On the same day, Jilin Beisha Pharmaceutical Co., Ltd. matched the price at USD 7.6/KG with limited contract volumes. On December 1, NHU further raised its domestic contract price to USD 8.22/KG. Overall, tightening supply and active pre-holiday procurement continue to support an upward trend in the VE market.

AMINO ACID

02

The threonine market remains weak-steady, with mainstream offers around USD 980/MT and limited transaction volume. Deliveries are mainly from producers with some replenishment from downstream just-in-time buyers. Given ample supply and subdued demand, threonine prices are expected to remain under mild downward pressure in the short term.

API

03

- On December 1, Apeloa Pharmaceutical Co., Ltd. announced that its wholly-owned subsidiary, Zhejiang Jutai Pharmaceutical Co., Ltd., has received the "Pharmaceutical Registration Certificate" from China NMPA for amoxicillin/clavulanate potassium tablets, indicated for various respiratory, urinary, and skin/soft-tissue infections.
- Additionally, Shandong Lukang Shelile Pharmaceutical Co., Ltd. has published details of the technical upgrade project for its No. 605 workshop. The RMB 53.21 million investment will add new capacities for several products including sclareol, trans-aconic acid fermented filtrate, valencene, bisabolol, eremophilene, santalol, and lycopene, while also adjusting output for its existing production lines.

FOOD ADDITIVE

04

Jinhe Biotechnology Co., Ltd. recently disclosed to investors that it has completed construction of its 3,000-ton annual fermented astaxanthin project. The product is derived from *Phaffia rhodozyma* fermentation and features the same natural levorotatory structure as astaxanthin extracted from red algae, while offering higher output and lower cost. With strong antioxidant properties, astaxanthin is applicable to health supplements, aquaculture, feed, pharmaceuticals, and cosmetics. The company's fermented yeast-based feed additive has already obtained regulatory approval and is currently being promoted to the market.

Reported by Candice, Shea and Sharon

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